

UNITED STATES DISTRICT COURT
DISTRICT OF NEW HAMPSHIRE

T-PEG, INC. and)
TIMBERPEG EAST, INC.,)
Plaintiffs,)
)
vs.) No. 03-CV-462-M
)
STANLEY J. ISBITSKI and)
VERMONT TIMBER WORKS, INC.,)
Defendants.)

DEFENDANT VERMONT TIMBER WORKS' CORPORATION
DISCLOSURE STATEMENT

The filing party, a nongovernmental corporation, identifies the following parent companies (list the names and addresses of each publicly held corporation that controls the filing party, directly or through others, or owns 10% or more of the party's stock): None.

The filing party identifies the following publicly held corporations with which a merger agreement with the party exists: None.

The filing party has no parent companies or merger agreements with publicly held corporations.

Dated: April 15, 2004

VERMONT TIMBER WORKS, INC.
Defendant,

By: W. E. Whittington
Its Attorney

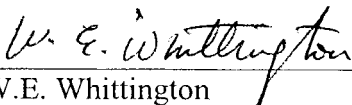
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CERTIFICATE OF SERVICE

I hereby certify that on April 15, 2004, I served the foregoing Defendant Vermont Timber Works' Disclosure Statement on the following counsel of record, by first class mail:

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